

CLIENT INTAKE



Date: _____ Phone Email Other

NAME: _____

Email Address: _____

Telephone: _____

Dates: _____ Number of Nights: _____

Travelers: Adults: _____ Children: _____ Ages: _____

Budget: _____

Celebrations: _____



DESTINATION: Disney World Disneyland Universal Other _____

Hotel: Value Moderate Deluxe/Villa Name: _____

Tickets: No. of Days: _____ Type: Base Hopper Hopper+ Other

Dining Plan: No Yes Type: _____

Memory Maker: No Yes **Vacation Protection:** No Yes Maybe

Magical Extras/VIP Tour: _____



CRUISE: _____ Number of Days: _____

Deprature Port: _____ Ship _____

Stateroom: Interior Ocean View Verandah Concierge Deck _____

Options: Transfers Pre/Post Cruise Hotel _____

Vacation Protection: Yes No **Gratuities:** Yes No

NOTES: _____

Quoted: _____ **Followup:** _____ _____ _____